

Consolidated Statement of Income

excluding the Impact of Retirement Benefits Plan Revision

Ono Pharmaceutical Co., Ltd. and Consolidated Subsidiaries

Supplemental Data

For information purpose only

The Retirement Benefits Plan Revision was agreed between labor and management in April 2015. For the 1st quarter ended June 30, 2015, the company computed actuarial calculations based on the revised retirement benefits plan and past service costs of retirement benefits obligations. As a result, operating profit increased by 63 hundreds of millions of yen, for the reason of decrease of personnel expenses due to the effect of past service costs by the retirement benefits plan revision.

The consolidated statement of income for the year ended March 31, 2016 excluding this impact is as follows.

	Hundreds of Millions of yen						Millions of US\$
	Year ended March 31, 2015		Year ended March 31, 2016		Year ended March 31, 2016		Year ended March 31, 2016
	Actual		Actual	Change (%)	Excluding the Impact of Retirement Benefits Plan Revision	Change (%)	Excluding the Impact of Retirement Benefits Plan Revision
Revenue	¥ 1,358		¥ 1,603	18.1 %	¥ 1,603	18.1 %	\$ 1,431
Cost of sales	(351)		(415)	18.2 %	(420)	19.4 %	(375)
Gross profit	1,006		1,188	18.0 %	1,183	17.6 %	1,057
Selling, general, and administrative expenses	(422)		(440)	4.2 %	(476)	12.8 %	(425)
Research and development costs	(413)		(434)	4.9 %	(456)	10.3 %	(407)
Operating profit	148		305	106.2 %	242	63.7 %	216
Profit before tax	183		333	81.8 %	270	47.4 %	241
Income tax expense	(51)		(81)	58.8 %	(62)	20.9 %	(55)
Profit for the period	132		252	90.6 %	208	57.6 %	186
Profit for the period attributable to:							
Owners of the parent company	130		250	92.5 %	206	58.8 %	184